

**All corrections to notes on this calendar should be filed no later than 12 P.M. (Noon) on 10-4-06. Document filed after this time may not be reviewed prior to hearing and could result in a continuance of your case. The update to these notes will be posted in the late afternoon of the following day**

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The Probate Examiners can be reached at [ProbateNotes@courts.sbcounty.gov](mailto:ProbateNotes@courts.sbcounty.gov). Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate examiners can only respond to inquiries regarding the meaning of comments in the notes. **Please do not send emails to state that documents have been filed, to request a confirmation of whether documents have been received, or to request the clearing of notes.** No legal or procedural advice may be given.

CIVCAL4                      Rancho Cucamonga District  
                                    Rancho District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

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DATE: 10/10/06              TIME: 9:30      DEPT: R15P  
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CASE #: OC RS250

CASE NAME: SCOTT RICHARD STRONG

HEARING:  
OSC re: Appointment of Public Guardian

COUNSEL:  
DONALD STRONG              (PET)...PRO/PER  
SCOTT RICHARD STRONG      (PCE)...DONNASUE SMITH-ORTIZ  
COURT INVESTIGATOR      (AGN)...PRO/PER  
LAURA BERGER              (PCR)...PRO/PER

No file available for review.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

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DATE: 10/10/06 TIME: 9:30 DEPT: R15P  
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CASE #: RC RS00486

CASE NAME: THOMAS CHARLES RICHARDS

HEARING:  
OSC re: Compliance

COUNSEL:  
ASUNCION RICHARDS (PET)...LAYNE A BARTHOLOMEW  
DANIEL G STUBBS (PCR)...LAYNE A BARTHOLOMEW  
THOMAS CHARLES RICHARDS (PCE)...

GENERAL INFORMATION: It appears that this matter relates to the filing of the Annual Statement by Conservator Daniel G. Stubbs.  
**Continued from 7/18/06 at request of counsel by special appearance. Nothing new filed.**

THIS MATTER IS SET FOR HEARING ON: OSC re: Compliance

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Private professional fiduciaries are required to file Annual Statements pursuant to Pr.C. section 2340.
2. Mr. Stubbs needs to provide proof of compliance with this court.

RECOMMENDATION: If conservator fails to provide Annual Statement, court may wish to suspend powers and set the matter for OSC re: removal

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR  
HONORABLE JUDGE JANET M FRANGIE

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DATE: 10/10/06 TIME: 9:30 DEPT: R15P  
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CASE #: RC RS00541  
CASE NAME: ELIZABETH ANN RASCHEN  
HEARING:  
Petition for (7/24/06) FIRST ACCOUNT AND REPORT OF CONSERVATOR  
AND PETITION FOR ALLOWANCE OF FEES TO CONSERVATOR  
COUNSEL:  
MARTIN EUGENE THOUVENALL (PCR)...BANKS AND STRATHMAN  
ELIZABETH ANN RASCHEN (PCE)...

GENERAL INFORMATION

Accounting period 4/26/05 – 5/31/06  
Assets on hand \$30,481.62

THIS CASE IS SET FOR HEARING ON 1<sup>st</sup> account current and petition for fees

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Beginning assets stated \$22,162.63 does not match final I&A \$22,162.72, a difference of \$0.09. File verified supplement re difference.
2. Conservatorship is indebted for the balance of an auto loan for \$21,732.30 and paying \$507.95 monthly. Question does the conservatee use this vehicle and is this a prudent investment? Please file verified supplement.
3. Petitioner requests fees of \$2,625.00 billed at \$25/hour for 105 hours. Itemized.
4. Attorney requests fees of \$5,054.00 billed at \$270/hour for 18.72 hours. Itemized. Court to determine if billed rate is reasonable. Counsel filed declaration re qualifications. JTD
5. File verified supplement on the following accounting distribution discrepancies:
  - a. Money distributed to Beth Raschen. Is this the same as conservatee Elizabeth Raschen?
  - b. Conservator was paid for travel to Washington and Sacramento.
  - c. Randy Snider, deposit.
  - d. Matthew Raschen, gifts
6. Need original bank statements. Pr.C. §.2620

RECOMMENDATION:

Clear notes, court's determination. if approved court will have to set future dates. Set hearing for next accounting for 10/14/08, to cover 6-1-06 through 5/31/08.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

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DATE: 10/10/06 TIME: 9:30 DEPT: R15P  
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CASE #: RC RS735

CASE NAME: IN THE MATTER OF DENISE DUFFIELD

HEARING:  
Accounting Review

	COUNSEL:
NED G DUFFIELD	(PET)...SELTERS & SELTERS
RUTH C DUFFIELD	(PET)...SELTERS & SELTERS
MARY ANN WALTER	(PET)...SELTERS & SELTERS

Matter may go off calendar  
– Order approving exparte petition to dispense with accounting granted.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

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DATE: 10/10/06 TIME: 9:30 DEPT: R15P  
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CASE #: RG RS00654

CASE NAME: JENNIFER M SMITH/KATHLEEN K SMITH

HEARING:  
Accounting Review

COUNSEL:  
KASSARA SUKUL (PET)...PAUL L BRISSON  
JENNIFER M SMITH (MIN)...  
KATHLEEN K SMITH (MIN)...

GENERAL INFORMATION:

Note: on 1/20/04 Jennifer Smith appeared and waived accounting. Court ordered assets released to her. Therefore, this accounting concerns Kathleen only.

This matter was originally set for 5/3/05 and has been continued many times since. On

THIS CASE IS SET FOR HEARING ON 3<sup>rd</sup> account current

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Accounting period 3/1/03 – 6/30/05
2. The accounting report filed by guardian does not include a petition for approval. Need to file petition.
3. Account report must include a summary of account in the form of charges and credits Pr.C. §.1061. File verified supplement.
4. Account report summary shall be supported by detailed schedules showing receipts, disbursements, income/loss, distributions and an itemized list of property on hand Pr.C. §.1062. File verified supplement.
5. Need to file original bank statements, per Pr.C. § 2620.
6. Need to file notice of hearing and proof of service.

RECOMMENDATION:

Need proper accounting.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

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DATE: 10/10/06 TIME: 9:30 DEPT: R15P  
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CASE #: RG RS01810

CASE NAME: CELINE, LAWRENCE, ALEJANDRA, GILBERT, LEE, JESUS G

HEARING:

Petition for Appointment of Guardian

COUNSEL:

DELIA NORIEGA	(PET)...PRO/PER
CELINE GONZALEZ	(MIN)...
LAWRENCE GONZALEZ	(MIN)...
ALEJANDRA GONZALEZ	(MIN)...
GILBERT GONZALEZ	(MIN)...
LEE GONZALEZ	(MIN)...
JESUS GONZALEZ	(MIN)...

GENERAL INFORMATION: Continued from 4/25/06. On that day court dismissed the petition as to Celine and Lawrence Gonzalez at the request of petitioner. Court ordered petitioner to file a certified copy of Oregon guardianship regarding remaining minors.

**Continued from 7/18/06 to clear notes.**

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by maternal grandmother, minors 12, 11, 10, 8,

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner alleges father personally served via certified mail. This service is acceptable as father lives in Oregon. However, no proof of returned receipt filed.
2. Request to excuse notice as to mother filed indicating efforts to locate were unsuccessful.
3. Petition indicates that minors were removed from the father in Oregon and were in foster care for 21/2 years prior to moving in with her. Is there an active case in Oregon? If so, they would have jurisdiction. **Letters of guardianship established in Oregon filed as to minors Leo, Jesus, Gilbert, and Alejandro Gonzalez only. U.C.C.J.E.A. shows the above minors have lived in CA since 9/6/05. Question if guardians have permission to remove minors from Oregon. If guardianship**

**is approved in CA, Court may wish to direct guardians to seek termination in Oregon.**

4. This is an Indian Child Welfare Act case. Court will have to ensure that the tribe is noticed per the order prescribing notice. Court will also have to ensure that the parents are given their rights. See inside cover of file for Indian Child Welfare Act rules. If matter becomes contested and court needs more detailed rules please advise.

RECOMMENDATION:

None



Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

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DATE: 10/10/06 TIME: 9:30 DEPT: R15P  
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CASE #: RG RS01812

CASE NAME: KEPREELAA M TENNISON

HEARING:  
Petition for Appointment of Guardian

COUNSEL:  
JACQUELYN BASKIN (PET)...PRO/PER  
KEPREELAA M TENNISON (MIN)...

GENERAL INFORMATION Temporary orders denied – no emergency  
**Continued from 5/2/06 and 7/25/06 to clear notes**

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by  
paternal grandmother, minor 11

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Father personally served 4/13/06
2. Mother personally served 4/13/06
3. Need to file notice of hearing and proof of mailed service on CI, PGF, and MGF  
or due diligence declaration(s)
4. Note from Paternal Grandfather states he is not filing for guardianship.  
However, it does not waive notice. Therefore, proof of service is required.

RECOMMENDATION:  
Need notice.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

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DATE: 10/10/06 TIME: 9:30 DEPT: R15P  
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CASE #: RG RS01824

CASE NAME: JOSLYN YOUNG

HEARING:  
Hearing Re: Compliance of Establishment of Blocked Account.

COUNSEL:  
SHARLENE YOUNG (PET)...PRO/PER  
JOSLYN YOUNG (MIN)...

GENERAL INFORMATION: Letters issued 7/28/06

THIS CASE IS SET FOR HEARING ON Proof of blocked account

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Proof of blocked account not filed. Need same

RECOMMENDATION:  
Inquire status re blocked account.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

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DATE: 10/10/06 TIME: 9:30 DEPT: R15P  
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CASE #: RG RS01898

CASE NAME: JADE ASHLEY LOVE

HEARING:  
Petition for Appointment of Guardian

COUNSEL:  
BETTY DAVILA (PET)...PRO/PER  
JADE ASHLEY LOVE (MIN)...

GENERAL INFORMATION: Temporary letters issued 7/31/06

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, persona only, by maternal grandmother, minor 6

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Mother signed nomination, waiver and consent.
2. Need notice of hearing and proof of service on father, PGPs, MGF, and siblings 12 years or older.
3. U.C.C.J.E.A. filed. However, residence information stated since 4/06. Need residence information for the last five years. File verified supplement.
4. Court may wish to review confidential screening form

RECOMMENDATION  
None.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

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DATE: 10/10/06 TIME: 9:30 DEPT: R15P  
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CASE #: RG RS01900

CASE NAME: TREVOR SCOTT NORMAN

HEARING:  
Petition for Appointment of Guardian

COUNSEL:  
KIRK LANE (PET)...E LAWRENCE BROCK  
CHERYL LANE (PET)...E LAWRENCE BROCK  
TREVOR SCOTT NORMAN (MIN)...

GENERAL INFORMATION: Temporary letters issued 8/1/06

THIS CASE IS SET FOR HEARING ON petition for Guardianship, person only, by aunt and uncle, minor 5

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Mother signed waiver and consent.
2. Father personally served 8/23/06
3. Section 7(b) as to Veterans benefits is incomplete. File verified supplement.
4. U.C.C.J.E.A. filed. However, residence information supplied from 2/06. Need residence information for the last five years. File verified supplement

RECOMMENDATION;  
Clear notes.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

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DATE: 10/10/06 TIME: 9:30 DEPT: R15P  
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CASE #: RG RS01902

CASE NAME: DESTINY RUIZ AND SAVANNAH ALCALA

HEARING:  
Petition for Appointment of Guardian

COUNSEL:  
BECKY ESTEPHAN (PET)...PRO/PER  
DESTINY RUIZ (MIN)...  
SAVANNAH ALCALA (MIN)...

GENERAL INFORMATION: temporary orders denied 8/3/06

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by  
maternal grandmother, minors 9 and 4

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Petitioner alleges a guardianship proceeding as to minor Savannah Alcala only filed in Riverside County by Savannah's paternal grandmother, Elaine Vasquez. Petitioner alleges minor lives in San Bernardino County and has filed a competing petition and petition for transfer to SB County. The Riverside matter is set for OSC hearing re dismissal on 9/29/06. Court may wish to inquire status of Riverside guardianship as file does not indicate this case was transferred.
2. Need to file notice of hearing and proof of personal service on mother, father #1, and father #2.
3. Need to file notice of hearing and proof of mail service on MGF, PGP's #1, PGP's #2
4. Court to review confidential screening form (tabbed)

RECOMMENDATION:  
None

CIVCAL4                      Rancho Cucamonga District  
                                    Rancho District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE MICHAEL R LIBUTTI

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DATE: 10/10/06              TIME: 9:30      DEPT: R16P  
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CASE #: RC RS00027

CASE NAME: IN THE MATTER OF BROOK STEVEN BARLOW

HEARING:  
FOURTH ACCT CURRENT & REPORT

COUNSEL:

BETTY LEE BARLOW              (PET)...LEROY W RICE  
BROOK STEVEN BARLOW              (PCE)...VINNEDGE GAFNEY & GLADSON  
UNION BANK OF CALIFORNIA              (PCR)...FULLERTON LEMANN SCHAEFFER & D  
WENDY SULLIVAN              (OBJ)...JOHN M RAGER

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON 4<sup>th</sup> Account of Conservator of Estate

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting period is 3/1/04 to 2/28/06.
2. Union Bank is requesting a 1.25% fee on assets, which has been granted by the Court in the past. Reducing request to \$5000 per year (assets approximately \$540,000) JTD
3. Attorney requesting fees of \$3188.20, based upon \$250 per hour for attorney and \$75 per hour for paralegal. Itemized. JTD.
4. **Need to file original bank statements, per Pr.C. § 2620.**

RECOMMENDATION:

Need to clear note 4 before approving.

Once approved, set hearing for Redlands Court for 5<sup>th</sup> Accounting for 10-7-08.

Accounting to be filed 30 days in advance.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE MICHAEL R LIBUTTI

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DATE: 10/10/06 TIME: 9:30 DEPT: R16P  
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CASE #: RC RS00499

CASE NAME: (MF) VICTORIA C SANCHEZ

HEARING:  
FIRST and Final Account and Report.

COUNSEL:

JOE C SANCHEZ	(PET)...	L.DOMINIC CHACON
STELLA YAZELL	(PET)...	L.DOMINIC CHACON
HELEN GUTIERREZ	(PET)...	L.DOMINIC CHACON
VICTORIA C SANCHEZ	(PCE)...	DONNASUE SMITH-ORTIZ
MARGIE MARY SANCHEZ	(PP )...	PRO/PER
MARGIE MARY SANCHEZ	(PP )...	PRO/PER
JOE C SANCHEZ	(RP )...	L.DOMINIC CHACON

GENERAL INFORMATION Accounting covers 8-27-04 through 2-22-06.  
**Continued from 5/16/06 & 8/1/06 at request of counsel.**

THIS CASE IS SET FOR HEARING ON first and final account of temporary co-Conservators and first account current of permanent co-Conservators.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Conservatee's only income is social security. There are 3 annuities that were purchased before the conservatorship was established. They provide no income to the Conservatee. Who is the owner of the annuities? When will they begin to provide income? Petitioners indicate that they "believe" that there would be substantial penalties if assets were taken from the annuities, but offer no proof. Additionally, petitioners indicate that the annuities have been sent to the probate referee for inventory and appraisal. Did court wish a verified supplement on this issue? **A supplemental has been filed establishing that Conservatee is the owner and the annuitant. The first payment on these annuities will be in 2012. The Conservatee is 82 years old. That means that no payment will be received until the Conservatee is 90 years old.**

2. The real property of the Conservatee was the subject of an 850 petition. The parties reached a settlement and the property is to be held in trust, apparently for the benefit of the Conservatee. There are 2 residences on the property. Conservatee lives in one and her daughter lives in the other. Daughter has paid no rent during this accounting period. The terms of the settlement are such that the Conservatee will continue to reside in her home. If it is sold 60% of the proceeds will be used for her benefit during her life and thereafter be distributed to certain of her children.
3. Petitioners give the Conservatee small amounts of cash in denominations of \$20 for her personal use. They do not require the Conservatee to account for this money. Did the court wish to establish a monthly maximum allowance? For example, allowance not to exceed \$100 per month paid at the rate of \$20 each payment. Judge to decide. **In a supplement the petitioners request that an allowance of \$200 per month at \$40 per week be allowed. OK**
4. Petitioners waive fees.
5. Petitioners have expended approximately \$31,000 in attorney fees to date. They request reimbursement. They request that if assets are not available that they be taken as a lien against the real property. Please file a declaration showing how the attorney fees benefited the estate. **Attorney alleges that without the filing of this petition and the 850 petition the Conservatee would be without any assets. The property now placed in a trust is valued at between \$400 and \$500,000. The Conservatee will have a portion of the property available for her use.**
6. It should be noted that counsel is charging at a rate of \$350 per hour. Someone else is charging at a rate of \$125 per hour. Although not stated it is assumed that the charge of \$125 per hour is for a paralegal. These fees may be excessive. While Conservators have a perfect right to hire whomever they wish to represent them, this does not necessarily mean that the estate will be responsible for the cost. Generally attorney fees not exceeding \$250 per hour and paralegal fees not exceeding \$75 per hour are allowed throughout the county. Court may wish to reduce fees as indicated. **The lower fee is in fact charged by an attorney associate of counsel. Counsel alleges that his blended fee (his \$350 per hour and the lower fee of his associate) are reasonable. Judge to decide.**
7. File notice of hearing and proof of service on Conservatee. It is not sufficient to serve counsel for the Conservatee. **It is believed that counsel for the Conservatee will waive notice on behalf of the Conservatee as the Conservatee becomes distraught when confronted with papers from this litigation. Judge to decide.**
8. Objections have now been filed. The objections and response thereto are as follows:
  - A payment of \$500 was made to Sandra Partida on 9-8-04. **The check was written prior to the conservatorship and therefore not a part of the assets to be accounted for by the co-Conservators. The explanation for the check is somewhat confusing. Apparently it was money given to the Conservatee in relation to property owned by Partida. It is noted that Partida also provided supplies and services to Conservatee without compensation or benefit. It is not certain what the relevance of this issue is to the payment.**



- Mary Lou Beltran was paid \$350 on 10-8-04 and monthly payments to her increased from \$350 to \$550 per month. Petitioners do not describe what services she renders and they do not identify her. **On the 10-8-04 payment Beltran is identified as a caregiver. She provides all care not provided by Partida and Debbie Sanchez.**
- The homeless son of Beltran uses Conservatee's house to wash and clean up at the expense of the Conservatee. It is alleged that this makes Conservatee anxious and frightened. **Conservatee has expressed no concern to co-Conservators. Beltran's son sometimes eats with his mother at the home of the Conservatee and is allowed to wash before he eats. It is alleged that the objector called the police when Beltran's daughter visited her mother at Conservatee's home. It is alleged that this objection is improper and unwarranted.**
- It is alleged that the Conservatee was receiving rent of \$500 per month prior to the time that the conservatorship was established. It is therefore believed that she should have had more money at the beginning of the conservatorship. It is also alleged that there was cash outside the bank accounts that should have been included in the conservatorship. **It is alleged that these issues were resolved by the 850 petition. The remainder of the response is speculation as to what could have happened to the additional money, assuming it existed.**

#### RECOMMENDATION:

Court will have to make a ruling on the request for attorney fees and the objections to this accounting. Court will also have to determine if notice on the Conservatee directly is required. Set hearing for the next account for 5-13-08, to cover the period of 2-23-06 through 2-22-08. Accounting to be filed 30 days in advance.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE MICHAEL R LIBUTTI

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DATE: 10/10/06 TIME: 9:30 DEPT: R16P  
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CASE #: RC RS00536

CASE NAME: MICHAWL M MORETTA

HEARING:

Hearing Re: FILING OF AMENDED PETITION FOR CONSERVTR OF ESTATE.

COUNSEL:

PENELOPE WILLIAMS	(PET)...	MARGARET HELEN ARTER
MICHAEL MORETTA	(PCE)...	CHRISTINA FERRANTE
KENNETH ALLISON	(CTE)...	

GENERAL INFORMATION On 10-25-05 the court granted conservatorship of the person of the Conservatee. The matter was continued to allow the filing of an amended petition for conservatorship of the estate. The Inland Regional Center has objected to the conservatorship of the estate. Continued again from 3-14-06. There is also an action pending for the probate of the estate of Pamela Moretta in file RPR 02821. Both files are sent to court for the court's convenience. Matter was continued from 5-16-06, as counsel for petitioner was not able to attend hearing. Petitioner has now filed a second amended petition. She has nominated Kenneth Allison to be Conservator of the estate. She no longer wishes to petition for conservatorship of the estate for herself, but only for Mr. Allison. It appears that Ms. Williams wishes to be sole Conservator of the person and nominates Mr. Allison as sole Conservator of the estate.

**Continued from 8/1/06 Report has not been received. Nothing new filed.**

THIS CASE IS SET FOR HEARING ON filing of amended petition for conservatorship of the estate.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. An amended petition for conservatorship of the person and estate has been filed.
2. The amended petition is for conservatorship of the person and estate. Petitioner is already appointed Conservator of the person. It appears that petitioner Ms. Williams is requesting that she remain as the sole Conservator of the person and that Mr. Allison be named as the sole Conservator of the estate.

3. Inland Regional Center report in the file. Inland Regional Center objects to conservatorship of the estate as unnecessary. Inland Regional Center indicates that the only assets of the Conservatee would be SSI. However, the petition indicates that the Conservatee also owns real property valued at approximately \$250,000. This asset would be coming from the estate of the Pamela Moretta, RPR 02821. Court may wish to inform Inland Regional Center of this point and ask for a follow up report and recommendation in light of the new information.
4. Petitioner requests all powers listed in Pr. C. § 2591. Such powers are granted in the discretion of the court. Petitioner must set forth each power sought and the reason that each power is needed. In the absence of such a statement the court does not have the ability to properly exercise its discretion. Please provide the declaration containing powers requested and reasons for each. The must be a verified supplement. If powers are granted the court should require that sales of real property are subject to court confirmation. Attorney and Conservator cannot be paid in the absence of a court order. **In the second amended petition it is indicated that Mr. Allison will be filing a declaration re these issues. Do not see it in new filings.**
5. Petitioner requests bond be set in the amount \$261,364, subject to review at the time of the filing of the inventory and appraisal.
6. Medical powers are sought. Capacity declaration supports request.
7. Court has appointed Attorney Ferrante to represent the interests of the Conservatee.
8. Need to file corrected order.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for the filing of the inventory and appraisal for 4-17-06. Set hearing for accounting for 12-11-07. Accounting to be filed 30 days in advance of the hearing date.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE MICHAEL R LIBUTTI

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DATE: 10/10/06 TIME: 9:30 DEPT: R16P  
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CASE #: RC RS00543

CASE NAME: MARY LIRA MORENO

HEARING:

Petition for ATTORNEY'S FEES TO COURT APPOINTED ATTORNEY

COUNSEL:

NICHOLAS LIRA MORENO	(PET)...	MICHELLE WEST
MARY ANN SMITH	(PET)...	MICHELLE WEST
MARY LIRA MORENO	(PCE)...	CHRISTINA FERRANTE
RICHARD MORENO	(OBJ)...	PRO/PER

GENERAL INFORMATION:

Court appointed attorney Mary Moreno 5/3/05

THIS CASE IS SET FOR HEARING ON petition for attorney fees to court appointed  
Attorney Christina Ferrante

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Under Pr.C. §.2642 the fee petition can only be brought after the filing of an I&A. No I&A filed. Therefore, petition is premature.
2. Court may wish to require that notice be sent to the new attorney for Conservator, Michelle West, if she does not appear at this hearing.
3. Court may wish to inquire of Attorney West as to I&A filing which is overdue by 9 months.
4. Petitioner requests fees of \$2,492.50. Declaration states that attorney fees were billed at \$275/hour, but some hours were reduced to a rate of \$250/hour. In the itemization it is unclear as to what was billed at the higher rate. File verified supplement.

RECOMMENDATION:

See note 1.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE MICHAEL R LIBUTTI

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DATE: 10/10/06 TIME: 9:30 DEPT: R16P  
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CASE #: RC RS00563

CASE NAME: BETTY JEAN ELDER

HEARING:

Petition for BY PLOTT NURSING HOME TO COMPEL PAYMENT OF DEBT

COUNSEL:

BARBARA YARBOROUGH (PET)...WILLIAM M NASSAR & ASSOCIATES  
BETTY JEAN ELDER (PCE)...  
PLOTT NURSING HOME (TP )...TYLER & WILSON

No file available for review.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE MICHAEL R LIBUTTI

-----  
DATE: 10/10/06 TIME: 9:30 DEPT: R16P  
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CASE #: RG RS01449

CASE NAME: STEVEN & TIFFANY LU

HEARING:  
Petition for Termination of Guardianship

COUNSEL:

JENNIFER DUNG LU	(PET)...	VINCENT B GARCIA
STEVEN JARVIS LU	(MIN)...	
TIFFANY LEYNA LU	(MIN)...	

GENERAL INFORMATION: Letters issued 7/29/04

On 8/1/06 Court approved first accounting. Court finds petitioner still needs to file original bank statements or a signed statement from the bank regarding proof of money being placed in a blocked account. Counsel for petitioner inquires as to how the Social Security benefits are spent each month. Nothing new filed.

THIS CASE IS SET FOR HEARING ON

- Termination of Guardianship, filed by mother, minors 9 and 7
- Status of filing of original bank statements

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. **Need proof of blocked account per order of 8/1/06**
2. **Petitioner has not filed proper accounting bank statements per order of 8/1/06.**
3. Petitioner alleges all funds are placed in a blocked account and funds are not needed for the support of the minors. By terminating guardianship the minor's estate would save in guardian and attorney fees associated with the administration of the minors' estates. However, if guardianship of estate is terminated the order terminating could be misconstrued by bank as an order to release funds. Also, if estate powers are terminated, then court could lose jurisdiction over the account. Finally, if petition granted, then no person would have power over the existing funds and any new funds.

4. Did court already give guidance as requested on 8/1/06 re how Social Security benefits are spent monthly. Guardian/mother has been using the monthly social security income \$1,412 (\$706 per each minor) for upkeep of minors, per court order. However, Court has not dispensed with the requirement of accounting for that money. The accounting provided to date is too general and is therefore insufficient. The latest version of the accounting does not address the issues presented. If the Court deems that the money is being spent appropriately, the Court could allow guardian to spend that money (or the amount per month needed, such as \$500) in the future without account. Otherwise, the guardian will need to account for all monies spent.
5. Court has set next accounting review for 9/11/07.

RECOMMENDATION:

Deny petition to terminate. See note 3.

Still need bank statements and order for blocked account.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE MICHAEL R LIBUTTI

-----  
DATE: 10/10/06 TIME: 9:30 DEPT: R16P  
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CASE #: RG RS01449

CASE NAME: STEVEN & TIFFANY LU

HEARING:

Hearing Re: Status of filing of original bank statements.

COUNSEL:

JENNIFER DUNG LU (PET)...VINCENT B GARCIA  
STEVEN JARVIS LU (MIN)...  
TIFFANY LEYNA LU (MIN)...

CASE #: RG RS01449

CASE NAME: STEVEN & TIFFANY LU

HEARING:

Petition for Approval of the final accounting and report of the guardian

COUNSEL:

JENNIFER DUNG LU (PET)...VINCENT B GARCIA  
STEVEN JARVIS LU (MIN)...  
TIFFANY LEYNA LU (MIN)...

**SEE MATTER #6**



Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE MICHAEL R LIBUTTI

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DATE: 10/10/06 TIME: 9:30 DEPT: R16P  
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CASE #: RG RS01589

CASE NAME: TAYLOR SIMONE SANTANA

HEARING:

Hearing Re: Petition for ALLOWANCE FOR SUPPORT OF MINOR CHILD.

COUNSEL:

SOCRATES SANTANA (PET)...GEORGETTA H.R. RAINEY  
TAYLOR SIMONE SANTANA (MIN)...

CASE #: RG RS01589

CASE NAME: TAYLOR SIMONE SANTANA

HEARING:

Petition for FOR ALLOWANCE OF ATTORNEY FEES FOR SERVICE RE APPT  
OF GUARDIAN

COUNSEL:

SOCRATES SANTANA (PET)...GEORGETTA H.R. RAINEY  
TAYLOR SIMONE SANTANA (MIN)...

No file available for review.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE MICHAEL R LIBUTTI

-----  
DATE: 10/10/06 TIME: 9:30 DEPT: R16P  
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CASE #: RG RS01731

CASE NAME: ALEXANDRO LEE CORTES JR

HEARING:  
Petition for TO CONVEY REAL PROPERTY

COUNSEL:  
MONA ARIAS NAVARETTE (PET)...HOWARD R HAWKINS  
ALEXANDRO LEE CORTES JR (MIN)...

GENERAL INFORMATION: This guardianship was obtained for the sole purpose of removing the minor's name from a grant deed. The petition was previously filed and taken off calendar when no one appeared for the hearing. The court then set the matter for an O.S.C. why sanctions should not be imposed for failing to appear.

**Continued from 8/1/06 Counsel is ordered to file a supplemental declaration to clarify petition. Nothing new filed.**

THIS CASE IS SET FOR HEARING ON: Petition to Convey Real Property.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Minor's maternal grandparents put the minor's name on the grant deed as a joint tenant for the purpose of avoiding probate. It is alleged that they did not intend to give him the property. Grandparents now want to remove minor's name from grant deed.
2. Both grandparents, petitioner, minor's mother, and minor's father consent.
3. Petitioner has previously filed points and authorities to support position that court has authority to remove minor's name. Petitioner alleged that Pr.C. § 2580 allows for a petitioner in either a conservatorship or guardianship to seek authorization from the court for a proposed action. This is an incorrect statement of the law. In a supplemental to the previously filed points and authorities the petitioner alleges that substituted judgment is found in Article 10 of Part 4 of the Probate Code and that this section is specifically titled "Provisions common to guardianship and

conservatorships". While it is true that the Article does fall within Chapter 6 of that section of the code, this does not necessarily mean that all code sections within the chapter and article apply to both conservatorship and guardianship. The legislature is very specific at the beginning of each code section under this chapter to specify if the section is applicable to guardianship or conservatorships or both. For example, Pr. C. § 2106 indicates that the court "may appoint one guardian or Conservator. . . ." Pr. C. § 2250 indicates "On or after the filing of a petition for appointment of a guardian or Conservator. . . ." There are an abundance of other examples that could be presented. Pr. C. § 2580 however indicates "The Conservator or other interested person may file a petition under this article for an order of the court authorizing or requiring the Conservator. . . ." There is not a single word in this article dealing with guardianships. Had the legislature intended the section to apply to guardianships they would have said so. There is not a single case presented or known to this research attorney that includes guardianships within the code section. Counsel also refers to California Conservatorships and Guardianships (CEB 1990) page 509, Section 12.2. That volume has been replaced with separate books to cover guardianship and conservatorship. In C.E.B. California Guardianships § 2.65 it specifically states Pr. C. § 2580 through 2586 is not available to minors.

(Published 2005) **In a supplement filed 5-11-06 petitioner now cites Pr.C. § 2403 on instructing the guardian to take actions. This section allows the court to instruct the guardian to take certain actions or approve certain actions of the guardian. Nothing in this section specifically allows the court to approve actions giving away assets of the minor. Judge to decide.**

4. **Declaration of grandparents, Efren and Lupe Arias, stating that it was not their intention to give the minor a present interest in the real property and that the minor's name was added to the title to avoid probate. The guardian and grandparents have reached a compromise and that guardian has agreed to return title to grandparents.**

#### RECOMMENDATION:

Court will need to determine if Pr.C. § 2403 allows the court to instruct the guardian to divest the minors of their interest in the real property.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE MICHAEL R LIBUTTI

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DATE: 10/10/06 TIME: 9:30 DEPT: R16P  
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CASE #: RG RS01731

CASE NAME: ALEXANDRO LEE CORTES JR

HEARING:  
Hearing re: Inventory and appraisal

COUNSEL:  
MONA ARIAS NAVARETTE (PET)...HOWARD R HAWKINS  
ALEXANDRO LEE CORTES JR (MIN)...

#### GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Section 5(a) of the inventory and appraisal is not completed. File verified supplement.

RECOMMENDATION:  
Require verified supplement.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE MICHAEL R LIBUTTI

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DATE: 10/10/06 TIME: 9:30 DEPT: R16P  
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CASE #: RG RS01827

CASE NAME: ANTHONY H CARTER

HEARING:  
Petition for Appointment of Guardian

	COUNSEL:
VIRGINIA CARTER	(PET)...PRO/PER
HUBERT CARTER	(PET)...PRO/PER
ANTHONY CARTER	(MIN)...

GENERAL INFORMATION

Continued from 5-16-06. Parties referred to guardianship assistance program to assist with notes.

**Continued from 8/1/06 to complete service to all parties. Nothing new filed.**

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by paternal grandparents, minor 7.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Still need proof of personal service on father and proof of mailed service on Court Investigator.

RECOMMENDATION:  
None

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE MICHAEL R LIBUTTI

-----  
DATE: 10/10/06 TIME: 9:30 DEPT: R16P  
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CASE #: RG RS01857

CASE NAME: MAXWELL SCHAEFER

HEARING:  
Petition for Appointment of Guardian

COUNSEL:  
JANICE KITE (PET)...PRO/PER  
MAXWELL SCHAEFER (MIN)...  
DEPARTMENT OF CHILDREN SERVICE(TP )...PRO/PER

GENERAL INFORMATION Temporary letters issued 5-22-06.

**Continued from 8/1/06. Matter referred to DCS**

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by friend, minor 16.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother, minor and brother each signed waiver and consent.
2. Court waives notice as to father and paternal grandparents
3. Petitioner not related to minor. Need D.C.S. report.
4. Court may wish to review confidential screening form.

RECOMMENDATION:  
Need DCS report.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE MICHAEL R LIBUTTI

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DATE: 10/10/06 TIME: 9:30 DEPT: R16P  
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CASE #: RG RS01903

CASE NAME: TAYLOR STEVEN OCON

HEARING:  
Petition for Appointment of Guardian

COUNSEL:  
SANDRA OCON (PET)...PRO/PER  
TAYLOR STEVEN OCON (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by  
maternal grandmother, minor 1

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Need to file notice of hearing and proof of personal service on mother and father.
2. Need to file notice of hearing and proof of mail service on paternal grandparents and maternal grandfather or due diligence declaration(s).

RECOMMENDATION:  
None.

CIVCAL4                      Rancho Cucamonga District  
                                    Rancho District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 10/10/06              TIME: 9:30      DEPT: R17P  
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CASE #: RG RS01734

CASE NAME: ALEXIS R. VANDERCOOK

HEARING:

Hearing re: Inventory and appraisal

COUNSEL:

MARY ANN VANDERCOOK              (PET)...PRO/PER  
ALEXIS R. VANDERCOOK              (MIN)...  
ROBERT R. VANDERCOOK              (PET)...PRO/PER

No file available for review.



HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 10/10/06      TIME: 10:30      DEPT: R17P  
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CASE #: RPRRS01972

CASE NAME: \*MF\* .SPRINGFIELD ESTATE TRUST EST 07/09/86

HEARING:

Hearing Re: Accounting Review of Special Needs Trust.

COUNSEL:

DENNIS R HERMAN                      (PET)...ALLAR, SHELTON & O'CONNOR  
PATRICIA L HERMAN                      (PET)...ALLAR, SHELTON & O'CONNOR  
LESLIE KINCAID                      (OBJ)...RONALD W ASK  
LAWRENCE A DEAN II                      (HORSPOOL & PARKER                      )...HORSPOOL

GENERAL INFORMATION Continued from 2-7-06. At the time of the last hearing the court relieved Ms. DeBellefeuille as counsel for objector and named Mr. Ask as the attorney for objector. We have now received notice that Mr. Ask has been suspended by the State Bar for a period of 1 year and may not participate in this case. Accounting still not filed.

Continued last from 8-1-06. Court continued hearing to determine if counsel should be appointed for Leslie Kincaid. Nothing new filed.

THIS CASE IS SET FOR HEARING ON accounting review re the special needs trust.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No accounting filed.
2. It should be noted that there is a declaration in the file from Attorney Murguia indicating that he received notice of the need to file an accounting. He advises that he is not an attorney in this case and that the notice should have gone to Attorney Ronald Ask. In light of the fact that Mr. Ask has been suspended by the State Bar notices to Leslie Kincaid should go directly to her.

RECOMMENDATION:

When the personal representative does not file an accounting as required, the court shall take action as specified in PC 11050, et seq.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 10/10/06 TIME: 10:30 DEPT: R17P  
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CASE #: RPRRS02181

CASE NAME: \*\*\*MF\*\* BRUNO CEJA JR.

HEARING:

Hearing re: Inventory and appraisal

COUNSEL:

MONICA M CEJA	(PET)...MARK J TUNDIS
BRUNO CEJA JR	(DEC)...
JOE SANCHEZ	(SPA)...L.DOMINIC CHACON
MELINDA A MILLER	(PET)...ALLARD, SHELTON & O'CONNOR
JESSIE C VELARDE	(OBJ)...ALLAR, SHELTON & O'CONNOR

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON I & A

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The newly appointed administrator, Melinda Miller, needs to file the I & A.
2. The Court is still waiting for Special Administrator Joe Sanchez to file his Final Account.

RECOMMENDATION:

When an inventory and appraisal is not filed as ordered, court may set a hearing in accord with Pr.C., §. §8505.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 10/10/06 TIME: 10:30 DEPT: R17P  
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CASE #: RPRRS02228

CASE NAME: ANTONIO HERNANDEZ GARCIA

HEARING:  
Hearing re Final Discharge

COUNSEL:  
ANTHONY A RUBIO (PET)...LAW OFFICES OF JOHN R RAMOS  
ANTONIO HERNANDEZ GARCIA (DEC)...

GENERAL INFORMATION Continued from 2-21-06 and 5-9-06. At the time of the 5-9 hearing neither petitioner nor counsel appeared. Court ordered that counsel was to appear for the 7-25 hearing. Clerk gave notice. Nothing new filed.  
Continued last from 7-25-06 for petitioner to file proper order after First & Final Account, and to file Final Discharge Order. **Nothing new filed.**

THIS CASE IS SET FOR HEARING ON filing of receipts and final discharge.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Receipts have been filed.
2. Petitioner has finally filed an order after first and final, however, it was defective and had to be returned.
3. Petitioner has not filed a final discharge order.

RECOMMENDATION:

Order petitioner to file a proper order after first and final account and report. Order petitioner to file a final discharge order. The final discharge order cannot be signed until the order after hearing on the first and final is submitted and signed.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 10/10/06 TIME: 10:30 DEPT: R17P  
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CASE #: RPRRS02295

CASE NAME: FONG-EN SHIH

HEARING:  
FIRST and Final Account and Report.

COUNSEL:  
DEBORAH L CHIOU (PET)...ROBERT S OCHS  
FONG EN SHIH (DEC)...  
SANDRA SHEN (OBJ)...JOHN L SHAW

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON 1<sup>st</sup> & Final Report

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Need to pay the additional probate filing fee of \$71.50 before Court can hear the matter. It appears that petitioner did try to pay fee, but on day of request, no experienced probate clerk was available to assist with calculating the required fee.**
2. Case has been litigated due to collateral issues. Decedent was allegedly murdered by wife who then committed suicide. Also shot was decedent's girlfriend, who was living with the couple. The estate has needed to go through litigated creditor's claims, a wrongful death lawsuit, and the fight over an 850 petition. Attorney also was involved in sale of real property, which had special issues due to delinquencies. Attorney requesting extraordinary fees of \$23,085. Itemized. JTD.
3. Attorney requesting statutory fees of \$14,180.92. OK
4. Administrator admits that she used personal funds of estate without authorization. Paid for travel expenses of one heir (\$200) and also took an

early commission to pay for schooling expense (\$4230.57). Petitioner is waiving any fees over and above the ones she already took. OK

5. Requesting \$1500 closing expense.
6. Notice should have been given to the appropriate foreign consulate at the time estate was opened. (See Pr.C., §. 8113). Court may wish to order the administrator to provide notice at this time.
7. It appears that all of the creditors' claims and lawsuits have been resolved.

**RECOMMENDATION:**

RFA once additional fees paid, and court's discretion as to additional fees requested. Once approved (need to submit proposed order), then set matter for hearing at Redlands Probate for final discharge on 10-9-07.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

-----  
DATE: 10/10/06 TIME: 10:30 DEPT: R17P  
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CASE #: RPRRS02295

CASE NAME: FONG-EN SHIH

HEARING:  
Accounting Review

	COUNSEL:
DEBORAH L CHIOU	(PET)...ROBERT S OCHS
FONG EN SHIH	(DEC)...
SANDRA SHEN	(OBJ)...JOHN L SHAW

See prior notes. Accounting has been filed.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 10/10/06 TIME: 10:30 DEPT: R17P  
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CASE #: RPRRS02324

CASE NAME: KAREN ASH

HEARING:  
Accounting Review

	COUNSEL:
LORI LYNN PRICE	(PET)...QUINBY & RUNDLE LAW CORPORATIO
KAREN ASH	(DEC)...
DAN ASH	(OBJ)...ROBERT L KERN

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Not filed.

RECOMMENDATION:

When the personal representative does not file an accounting as required, the court shall take action as specified in PC 11050, et seq.

CIVCAL4                      Rancho Cucamonga District  
                                    Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 10/10/06              TIME: 10:30      DEPT: R17P  
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CASE #: RPRRS02399

CASE NAME: JACKIE L MEADOWS JR

HEARING:

Hearing re: Inventory and appraisal

COUNSEL:

PATRICIA D MEADOWS	(PET)...	JULIAN ELI CAPATA
JACKIE L MEADOWS JR	(DEC)...	
MELISSA MEADOWS	(PET)...	ANJA REINKE

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON I & A

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Court recently ruled on 850 petition.
2. Court should note that Bond Services filed Notice of Non-Payment of Bond Premium on 4-13-06. (Owed: \$920)
3. No I & A filed yet. Because of Special Notice request filed by Bond Services, I & A needs to include a proof of service as to Bond Services. (Pr.C., § 1252(b).)

RECOMMENDATION:

When an inventory and appraisal is not filed as ordered, court may set a hearing in accord with Pr.C., §. §8505.



Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 10/10/06 TIME: 10:30 DEPT: R17P  
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CASE #: RPRRS02669

CASE NAME: LEO ROGERS CARROLL

HEARING:

Hearing re: Inventory and appraisal

COUNSEL:

JANE BAUER (PET)...SUZANNE M GRAVES  
LEO ROGERS CARROLL (DEC)...

GENERAL INFORMATION:

Continued from 5-9-06 and 8-1-06. I & A filed, but still needed bank statements. On 8-1-06, court ordered that bank statements be filed 3 weeks prior to this hearing date (9/19/06)

THIS CASE IS SET FOR HEARING ON I & A Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Still waiting for bank statements.

RECOMMENDATION:

When an inventory and appraisal is not filed as ordered, court may set a hearing in accord with Pr.C., §. §8505.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

-----  
DATE: 10/10/06 TIME: 10:30 DEPT: R17P  
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CASE #: RPRRS02677

CASE NAME: SUSAN M PROCTOR

HEARING:  
Waiver of account and for final distribution.

COUNSEL:  
ROBERT L PROCTOR (PET)...HARVEY M. PAYNE & ASSOCIATES  
ANNETTE L ZALAH (PET)...HARVEY M. PAYNE & ASSOCIATES  
SUSAN M PROCTOR (DEC)...

GENERAL INFORMATION  
Continued from 81-06. **Nothing new filed.**

THIS CASE IS SET FOR HEARING ON first and final report on waiver of accounting.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Statutory fees are \$26,464.49. Petitioners waive fees. Attorney waives all but \$20,000.
2. All heirs waive accounting.
3. Gross estate exceeds \$1,000,000 and out of state resident will receive in excess of \$250,000. File Rev. & Tax C. § 19513 tax clearance.
4. File a Graduated Filing Fee Adjustment schedule per Pr. C. § 7.552. This petition can not be considered until such time as all fees owed have been paid.
5. There is no objection in the file at the time of this review.

RECOMMENDATION:  
Require tax clearance form and a graduated filing fee form to be filed. If petition granted court will have to set future dates. Set hearing for filing of receipts and discharge for 10-2-07.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 10/10/06 TIME: 10:30 DEPT: R17P  
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CASE #: RPRRS02681

CASE NAME: \*\*MF\*\* JESUS M. SANDOVAL

HEARING:  
Hearing re: Inventory and appraisal

COUNSEL:  
JESUS AYALA SANDOVAL (PET)...CURTIS R. AIJALA  
JESUS M SANDOVAL (DEC)...

GENERAL INFORMATION  
Continued from 8-1-06. **Nothing new filed.**

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No inventory and appraisal filed. The clerk has given notice.

RECOMMENDATION:

When an inventory and appraisal is not filed as ordered, court may set a hearing in accord with Pr.C., §. §8505.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

-----  
DATE: 10/10/06 TIME: 10:30 DEPT: R17P  
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CASE #: RPRRS02722

CASE NAME: JOSE L ALONZO

HEARING:  
Accounting Review

COUNSEL:  
MICHAEL ALONZO (PET)...FAZIO & STONE  
JOSE L ALONZO (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting not filed.
2. I & A filed, but no bank statements were attached as required under local rules.

RECOMMENDATION:

Need to resolve old I & A issue.

When the personal representative does not file an accounting as required, the court shall take action as specified in PC 11050, et seq.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

-----  
DATE: 10/10/06 TIME: 10:30 DEPT: R17P  
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CASE #: RPRRS02731

CASE NAME: PATRICIA A FORD

HEARING:  
Accounting Review

COUNSEL:  
PAUL D FORD (PET)...HORSPOOL & PARKER  
PATRICIA A FORD (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting not filed.

RECOMMENDATION:

When the personal representative does not file an accounting as required, the court shall take action as specified in PC 11050, et seq.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 10/10/06 TIME: 10:30 DEPT: R17P  
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CASE #: RPRRS02732

CASE NAME: ROBERT R FORD

HEARING:  
Accounting Review

COUNSEL:  
PAUL D FORD (PET)...HORSPOOL & PARKER  
ROBERT R FORD (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting not filed.

RECOMMENDATION:

When the personal representative does not file an accounting as required, the court shall take action as specified in PC 11050, et seq.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 10/10/06 TIME: 10:30 DEPT: R17P  
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CASE #: RPRRS02837

CASE NAME: ELO E. BARTOLO, AKA ELO ERCOLE I. BARTOLO

HEARING:

Hearing re: Inventory and appraisal

COUNSEL:

LOUIS F. BARTOLO (PET)...RICHARD G ANDERSON  
ELO E. BARTOLO (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON I & A

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Filed, but missing the copy of the bank statement per local rule.

RECOMMENDATION:

Need to file the bank statement.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 10/10/06 TIME: 10:30 DEPT: R17P  
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CASE #: RPRRS02840

CASE NAME: HENRY O. ANDERSON

HEARING:  
Hearing re: Inventory and appraisal

COUNSEL:  
ROSA M MOSLEY (PET)...ROSA M MOSLEY  
HENRY O. ANDERSON (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON I & A

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Nothing filed.

RECOMMENDATION:

When an inventory and appraisal is not filed as ordered, court may set a hearing in accord with Pr.C., §. §8505.



Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 10/10/06 TIME: 10:30 DEPT: R17P  
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CASE #: RPRRS02843

CASE NAME: FELIPA C CEJA

HEARING:  
Hearing re: Inventory and appraisal

COUNSEL:  
MELINDA A MILLER (PET)...ALLAR, SHELTON & O'CONNOR  
FELIPA C CEJA (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON I & A

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Nothing filed.

RECOMMENDATION:

When an inventory and appraisal is not filed as ordered, court may set a hearing in accord with Pr.C., §. §8505.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 10/10/06 TIME: 10:30 DEPT: R17P  
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CASE #: RPRRS02846

CASE NAME: THEODORE LEE GAY

HEARING:

Waiver of account and for final distribution.

COUNSEL:

JENNIFER LEIGH ALLEN	(PET)...WELDON & HASS
JEANETTE LYNN WILSON	(PET)...WELDON & HASS
THEODORE LEE GAY	(DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Waiver of Account

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioners are also the co-trustees of the Trust (sole beneficiary). They waive accounting from themselves.
2. Statutory attorney fee is \$13,200. OK
3. Attorney requesting extraordinary fees of \$1216 based upon work for sale of real property and discussion regarding potential omitted spouse claim. Court may wish to require attorney to submit *Walker* declaration. Under Estate of Walker (1963) 221 Cal.App.2d 792, if, under all the relevant circumstances, the amount awarded as ordinary compensation is fair and reasonable for all the attorney services, the court may disallow a request for extraordinary compensation.
4. Co-Petitioners request that the statutory commission of \$13,200 be split 50/50. OK.
5. Co-Petitioners request extraordinary commission of \$850 to Jennifer Leigh Allen and \$1375 to Jeanette Lynn Wilson. Requests are itemed and relate to renovation and sale of real property, plus income taxes. Court may wish

to require petitioners to submit *Walker* declaration. Under Estate of Walker (1963) 221 Cal.App.2d 792, if, under all the relevant circumstances, the amount awarded as ordinary compensation is fair and reasonable for all the attorney services, the court may disallow a request for extraordinary compensation.

6. Requesting \$2000 reserve for closing expenses.

RECOMMENDATION:

RFA subject to the Court's discretion on the extraordinary fee issues.

Once approved, set hearing for filing of receipts and final discharge for Redlands Court, for 10-9-07.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 10/10/06 TIME: 10:30 DEPT: R17P  
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CASE #: RPRRS02965

CASE NAME: JESSIE ARMEDA VIDRIOS

HEARING:

Petition for OF PROBATE OF LOST ORIGINAL WILL AND FOR LETTERS  
TESTAMENTARY FULL AUTHORITY IAEA

COUNSEL:

JULIE VIDRIOS (PET)...EL HAZIN & ASSOCIATES  
JESSIE ARMEDA VIDRIOS (DEC)...

GENERAL INFORMATION

Continued from 7-25-06 at request of counsel. **Nothing new filed.**

THIS CASE IS SET FOR HEARING ON Petition for probate of lost will, with full I.A.E.A.  
and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Will is a lost will. File declaration to overcome presumption of Pr.C. § 6124.
2. File notice of hearing and proof of service.
3. File proof of publication.
4. Section 6(a)(3) or 6(a)(4) of the petition is not completed. File verified supplement.

RECOMMENDATION:

If petition granted court will have to set future dates.

Set hearing for Redlands Probate Court for filing of inventory and appraisal for 4-17-07.

Set hearing for filing of accounting and/or status report for 12-11-07. Any accounting to be  
filed 30 days in advance.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 10/10/06 TIME: 10:30 DEPT: R17P  
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CASE #: RPRRS03023

CASE NAME: RICHARD DEAN HILLIER

HEARING:  
PETITION FOR LETTERS OF ADMINISTRATION W/WA W/FULL AUTHORITY  
UNDER IAEA.

COUNSEL:  
VALERIE PANTANINI (PET)...SELTERS & SELTERS  
RICHARD DEAN HILLIER (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition for Probate of Will, with full powers

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Beneficiaries waive bond.

RECOMMENDATION:

RFA. If approved, set hearing for Redlands Probate Court for filing of Inventory & Appraisal for 4-17-07. Set hearing for filing of accounting for 12-11-07.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 10/10/06 TIME: 10:30 DEPT: R17P  
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CASE #: RPRRS03032

CASE NAME: GEORGE MOUNT

HEARING:  
Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:  
RAMONA PLANK (PET)...JEFF GROTKÉ  
GEORGE MOUNT (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Competing Petitions

1. Ramona Plank (daughter) filed Petition for Letters of Administration, with full authority. Claims no Will exists and property is \$500.
2. Tanya Mount (daughter) filed Petition for Probate of Will, with full authority. Claims Will & Trust exist (in her favor) and provides no info as to property other than category of estate is \$500,000 to \$750,000.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

**Ramona Plank Petition**

1. Need to file Notice of Petition to Administer Estate.
2. Need to complete Box 6a7/8 re: issue of predeceased child.
3. File declaration regarding property value of estate: Claims \$500 in personal property. If this is the correct amount, does petitioner wish to consider alternatives to probate?
4. Will need appropriate bond. If estate has value of \$500, Court should order minimum bond of \$20,000.

**Tanya Mount Petition**

1. Filed Opposition to Plank Petition.
2. Need to file proof of due publication.

3. Will waives bond.
4. Must complete Section 4c re: property of estate.
5. Need to complete Box 6a 7/8 re: issue of predeceased child.
6. Need to file Proof of Will as will is not self-proving as alleged in the Petition.
7. Need to file proof of service as to Notice of Petition to Administer Estate on Marcicela Renteria.

**RECOMMENDATION:**

Court needs to set the matter on the contested calendar. If setting for Redlands court, need to set matter for hearing on a Tuesday.

Court cannot appoint either petitioner as a personal representative until the procedural notes for the prevailing petition are cleared. It is recommended that the procedural defects be cured prior to hearing the contested matter.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 10/10/06 TIME: 10:30 DEPT: R17P  
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CASE #: RPRRS03033

CASE NAME: ABDON LINZOAIN LINZOAIN

HEARING:

Petition for Letters of Admin. W/ Limited Authority under IAEA

COUNSEL:

HORTENSIO LINZOAIN (PET)...MARK E BRENNER  
ABDON LINZOAIN LINZOAIN (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition for Letters of Administration (Ancillary),  
with limited authority

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Question as to whether additional persons need to be served with Notice of Petition to Administer Estate. According to probate documents from Spain, there were 4 living brothers (Jesus Maria, Francisco, Cruz & Gaspar). Francisco and Gaspar were on the Proof of Service. Matias Linzoian Linzoian was listed as brother. Assuming that Matias is one of the 4 identified brothers, still missing 1 brother. Please file declaration explaining Matias and who is missing, if anyone.
2. Need to file proof of due publication.
3. The ancillary estate consists of a bank account with \$200,000 in it. Petitioner requesting a blocked account order in lieu of bond. JTD.
4. Petitioner is a resident of the State of Nevada.

RECOMMENDATION:

RFA subject to 1-2 and decision on blocked account request. If approved, set hearing for Redlands Probate Court for filing of Inventory & Appraisal for 4-17-07. Set hearing for filing of accounting for 12-11-07.



Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 10/10/06 TIME: 10:30 DEPT: R17P  
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CASE #: RPRRS03034

CASE NAME: YVONNE MANZANARES

HEARING:

Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:

MICHAEL RALPH MANZANARES (PET)...DAVID M GROSSMAN  
YVONNE MANZANARES (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition for Letters of Administration, with full authority

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need to file proof of service as to Gloria Manzanares. Current proof of service shows it went to "Floria". If this is a typo, please submit declaration.
2. Need to file proof of due publication.
3. Requesting bond of \$25,000. This amount is insufficient, as estate has value of \$178,000. If petitioner requested only limited powers, then \$25,000 would be appropriate. However, seeking full powers to sell real property without court approval.

RECOMMENDATION:

RFA subject to 1-2 and bond of \$178,000.

If approved, set hearing for Redlands Probate Court for filing of Inventory & Appraisal for 4-17-07. Set hearing for filing of accounting for 12-11-07.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 10/10/06 TIME: 10:30 DEPT: R17P  
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CASE #: RPRRS03035

CASE NAME: EICKMEYER FAMILY TRUST

HEARING:

Petition for FOR ORDER REMOVING SUCCESSOR TRUSTEE AND APPOINTING  
G SECOND SUCCESSOR TRUSTEE

COUNSEL:  
BRETT (PET)...HARTNELL, LISTER & MOORE

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition in trust Case

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. 3 issues in the Petition:
  - a. Petition to Remove Successor Trustee and Appoint New Successor
  - b. Petition for Order Compelling Account from Successor Trustee
  - c. Petition for Order Determining Title, etc., including Elder Abuse
2. Alleged standing of petitioner is under Power of Attorney of father, who is a beneficiary of the trust. The Power of Attorney shows several alternatives for POA and it is not clear that petitioner has the authority. File verified supplement.
3. Venue alleged to be here since Successor Trustee lives in Ontario. Property at issue is located in Contra Costa County. Venue OK
4. Need to file copy of Trust, per Local Rule 1502.
5. Need to comply with Local Rule 1501 regarding listing of names/address of all beneficiaries, vested or contingent.
6. Without copy of trust, unable to determine if service is complete. However, two persons are listed as having no address. Need to file due diligence declarations.

RECOMMENDATION:

Once notes 2-6 have been cleared, set on contested calendar for Redlands Probate Court (on a Tuesday).

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 10/10/06 TIME: 10:30 DEPT: R17P  
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CASE #: RPRRS03036

CASE NAME: DANIEL MORGAN O'BRIEN

HEARING:  
Petition for Probate, Letters of Tstmnty with full authority  
under IAEA.

COUNSEL:  
JANET G HANSEN (PET)...VARNER & BRANDT, LLP  
DANIEL MORGAN O'BRIEN (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition for Probate of Will, with full authority

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Will waives bond.

RECOMMENDATION:

RFA. If approved, set hearing for Redlands Probate Court for filing of Inventory & Appraisal for 4-17-07. Set hearing for filing of accounting for 12-11-07.

Rancho Cucamonga District  
CIVCAL4 Rancho District  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 10/10/06 TIME: 10:30 DEPT: R17P  
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CASE #: RPRRS03038

CASE NAME: SALVADOR RUBALCAVA

HEARING:

Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:

IRMA KRISH (PET)...RONDA A MIDDLETON  
SALVADOR RUBALCAVA (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition for Letters of Administration, with full authority

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need to file proof of due publication.
2. Need to file proof of service as to Michelle Hernandez (no address given).
3. Petition silent on bond request. A \$200,000 bond is appropriate here due to value of estate.
4. Need to provide verified supplement regarding the relationship of each person listed in response to Item 9.
5. Need to complete box 6a 3&4 re: domestic partner.
6. Need to complete box 6z 7&8 re: predeceased child.

RECOMMENDATION:

RFA subject to notes 1-2 & 4-6 and bond of \$200,000.

If approved, set hearing for Redlands Probate Court for filing of Inventory & Appraisal for 4-17-07. Set hearing for filing of accounting for 12-11-07.